

Log into Pavaso and select Digital Close Enterprise.

Select Create Order.

Note: If you do not see this option, contact your company administrator.



Fill out the order information.

Note: * is a required field.

• Closing Type – Select Digital or Paper

Note: Selecting a paper signing cannot be changed and all documents must be printed and imported back to the order.

- **Signing Process** for Consumer Approve All, Sign Once allows all documents to be signed at once. Sign Each requires each document to be signed individually.
- **Private Order** Indicates that only parties listed can access the order.
- Test Order Makes this order a Test Order that will not send out communications.

Order Information					
Order number (*)		State (*)		Order Template	
		(Please select an item)	~	(Please select an item)	~
Closing Date (*)		Closing Time (*)		Sales Price	
12/02/2022		01:23 PM UTC-7 MS' 🗸			
Closing Type		Signing Process for Consumer			
Digital Closing	~	Approve All, Sign Once	~		
Test Order		🗆 Private Order 💡			

Note: If you are setting up a RON order, the RON option will appear after your state is entered. If you do not see RON listed, contact your Company Administrator.





Fill out loan information.

Loan Information Loan Type (Please select an item)				
Loan Number	Base Loan Amount	Note Amount]	
Loan Term (Year(s))	Loan Program (Please select an item)	Monthly Payment		
Interest Rate	Down Payment			

Fill out property information.

Street Address (*)			
City (*)	State (*) (Please select an item)	Zip Code (*)	
Property Type (Please select an item)	Tax ID	County	
Legal Description			



Fill out Buyer Information.

A. Select Add another Buyer for multiple Buyers.

Email Address	Username	
Buyer First Name	Buyer Middle Name	Buyer Last Name
Buyer Suffix Name	Cell Phone	Street Address
City	State (Please select an item)	Zip Code
nternational Phone Number		

Note: If you check this is a company, LLC or group account, fill out the information required and Select Save.

Fill out Seller Information.

A. Select Add another Seller for multiple Sellers.

Seller	LLC, or group account	
Email Address	Username	
Seller First Name	Seller Middle Name	Seller Last Name
Seller Suffix Name	Cell Phone	Street Address
City	State (Please select an item)	Zip Code
International Phone Number		
		Add another Selle

Note: If you check this is a company, LLC or group account, fill out the information required and select **Save**. This option is not available for RON signings.



Fill out Closer Information.

- A. Select Add another Closer for multiple Closers.
- B. Is this Closer the Notary for this Order?
 - Yes If the Closer is a current Pavaso eNotary, you will see a "Place of Notarization" popup.
 - No This option will ask the "place of notarization" and will require additional eNotaryinformation as well.
 - • Unknown Notary or Alternate Platform Use this option if the enotary is unknown or if the enotarization will be done through with Docverify.

Company	Company	Closer Email Address (*)	Username
	(Please select an item)	(Please select an item)	
Other	Closer Email Address (*)		
	First Name (*)	Middle Name	Last Name (*)
	Street Address	City	Cell Phone
	Zip Code	State	
		(Please select an item)	

Fill out lender information.

Company	Lender Email Address	Username
(Please select an item)	✓ (Please select an item)	▼
Lender Email Address		
Lender First Name	Lender Middle Name	Lender Last Name
Street Address	City	Cell Phone
Zip Code	State	
	Company (Please select an item) Lender Email Address Lender First Name Street Address Zip Code	Company Lender Email Address (Please select an item) (Please select an item) Lender Email Address



Fill out any additional party information.

A. Select Add another Party for multiple Parties.

Additional Failty			
As Role	Email Address	Username	
(Please select an item)	✓] [
(Please select an item)			
Co-signer	Middle Name	Last Name	
LoanOfficer			
Title Holder			
SPOUSE			
Loan Originator			
Appraiser Test			
Contractor			
Loan Processor			Add another Party
Attorney			
Lien Holder			
Auto Holder			
Real Estate Broker			

Once finished, Select Submit.



Note: Once Add Documents is selected, please see <u>Adding a Document to an Order</u> for further steps.

To add Documents, Select Add Documents.



Pavaso Support

Support Hours: https://pavaso.com/contact/ Phone/ Closing Hotline: (866) 288-7051 Email: support@pavaso.com View Our 24/7 Online Help Library